

Vikas Wsp Ltd

Vikas Wsp Ltd | BSE Code: 519307 | Market Data as on Date: 05 Jan 2015

Current Price (Rs)	18.05	Market Cap (Rs. Crores)	248.01	Book Value (Rs)	103.08
52 Week High (Rs)	25.70	Shares Outstanding	13,74,39,600	P/B Ratio	0.18
52 Week Low (Rs)	12.49	Beta - Sensex	0.74	Earnings Per Share (Rs)	1.80
Face Value per Share (Rs)	1.00	Dividend Yield (%)	-	P/E Ratio	10.03

Company Info:

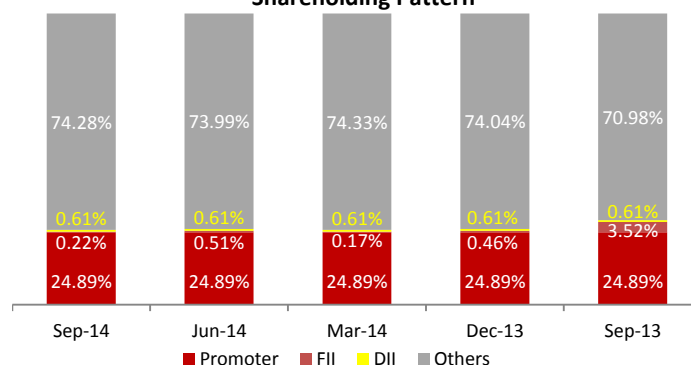
Vikas WSP Limited manufactures and exports guar derivatives and guar polymers in India and internationally. It offers guar gum powder primarily for the food industry, as well as for various technical applications, such as pet food, oil drilling and fracturing, textile printing, paper making, etc. The company was founded in 1988 and is based in Sri Ganganagar, India.

Peer Comparison

	Vikas Wsp	BASF India	Vinati Organic
Sales	185.02	1,208.27	196.39
PAT	1.01	(19.95)	28.43
Equity	13.74	43.29	10.32
EPS	0.07	(4.61)	5.71
OPM	10.16	3.30	25.83
NPM	0.54	(1.65)	14.48

* Peers are grouped according to sector and market cap

Shareholding Pattern



Quarterly Review - Sep 14:

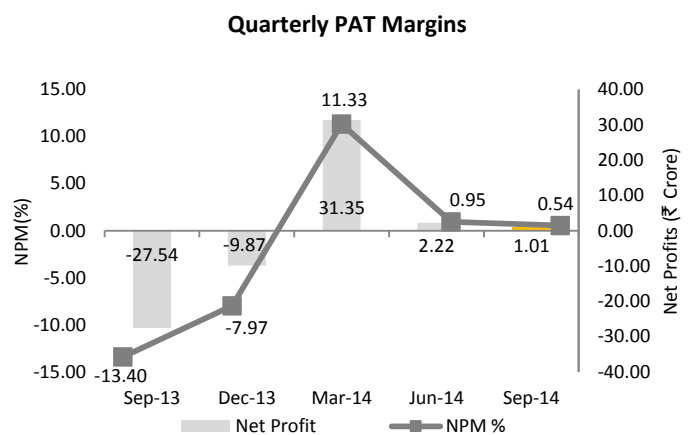
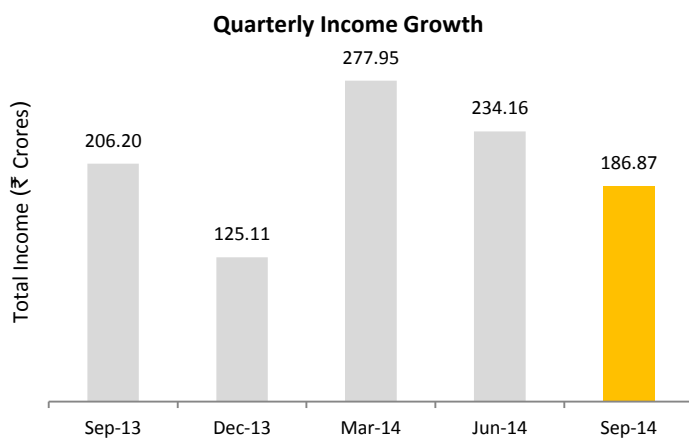
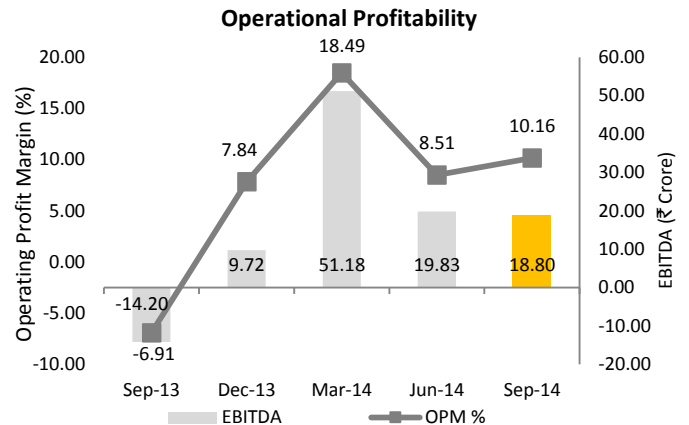
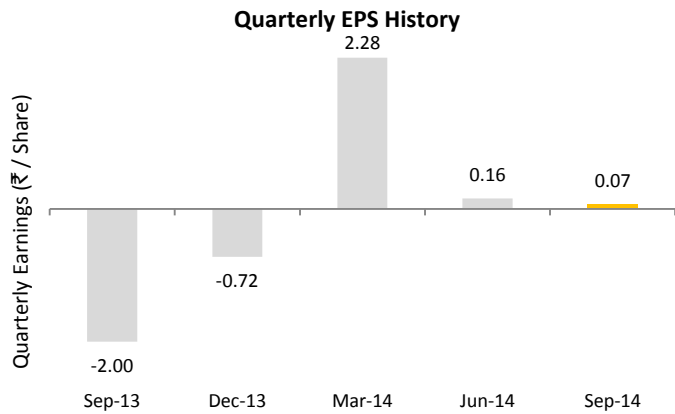
The company has recorded revenues of Rs 185.02 Crores during the current quarter as against Rs 205.47 Crores for the corresponding quarter last year. EBITDA margins for the current quarter increased to 10.16% in Sep quarter this year as compared to -6.91% in the same quarter previous year. The Profit after Tax (PAT) for current quarter stood at Rs 1.01 Crores.

Quarterly Results:

Income Statement

	Figures in Rs Crores							
	Sep-14	% of (1)	Sep-13	% of (1)	Jun-14	% of (1)	Mar-14	% of (1)
Revenue	185.02		205.47		232.93		276.79	
Total Income	186.87		206.20		234.16		277.95	
Expenditure	(168.06)	-90.83%	(220.40)	-107.27%	(214.33)	-92.01%	(226.77)	-81.93%
Interest	(8.79)	-4.75%	(6.68)	-3.25%	(8.09)	-3.47%	(9.20)	-3.32%
PBDT	10.01	5.41%	(20.88)	-10.16%	11.74	5.04%	41.98	15.17%
PBIDT	18.80	10.16%	(14.20)	-6.91%	19.83	8.51%	51.18	18.49%
Depreciation	(8.52)	-4.60%	(11.56)	-5.63%	(8.52)	-3.66%	(11.30)	-4.08%
PBT	1.49	0.81%	(32.43)	-15.78%	3.21	1.38%	30.68	11.08%
Tax	(0.48)	-0.26%	4.90	2.38%	(1.00)	-0.43%	0.67	0.24%
Net Profit	1.01	0.55%	(27.54)	-13.40%	2.22	0.95%	31.35	11.33%

Quarter on Quarter Changes:



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